

The world's top demolition contractors

d&ri100

A warm welcome to the 2005 edition of *Demolition & Recycling International's* annual listing of the world's top 100 demolition contractors – the only listing of its type in the world.

As usual, this year's list has been compiled from a number of sources including responses from demolition contractors all over the world to our information request. Thank you to all the contractors that responded.

At this stage, we should make something very clear. While *D&Ri* takes the utmost care when compiling the **d&ri100**, the actual turnover/sales figures quoted may not always relate purely to demolition activity only. In some cases, although we specifically try to source demolition sales figures only, construction and other activity turnover is, unfortunately, sometimes included.

Overall increase

Compared to the last **d&ri100** listing, published in March 2004, total turnover for the contractors in the **d&ri100** increased to more than US\$ 2.4 billion – an increase of around 5% on the 2003 turnover performance. And once again, the top 10 contractors increased their business by more than the table average. The top ten contractors in this year's table increased their turnover by almost 9% compared to the average of 5%. The percentage of the total table business taken by the top 10 contractors also increased marginally from around 8% to 9%.

It has to be said that, once again, this year's table features a high number of American demolition contractors. The main reason for this is, of course, that the

Position	Company Name	Location	Turnover for the 2005 d&ri100 in US\$
1	Manafort Brothers Incorporated	CT, USA	170.0
2	Brandenburg Industrial Services Co	IL, USA	160.0
3	Penhall International Corp	CA, USA	159.6
4	Richard E Pierson Construction Company Inc	NJ, USA	92.7
5	Cleveland Wrecking Company	CA, USA	70.9
6	Eurovia (VBU) GmbH	Berlin, GERMANY	67.2
7	Mazzocchi Wrecking	NJ, USA	66.0
8	Detecsa	Madrid, SPAIN	65.7
9	D H Griffin Wrecking Co Inc	NC, USA	59.0
10	TVFThyssen-Veag Flächenrecycling GmbH	Lübbenau, GERMANY	50.9
11	Cuddy Group	Neath, UK	48.4
12	CST Environmental	CA, USA	43.9
13	Euro Dismantling Services Ltd	Sheffield, UK	43.8
14	Nuprecon, Inc.	WA, USA	41.7
15	Cherry Demolition	TX, USA	40.7
16	North American Site Developers Inc	MA, USA	40.0
17	Kitisyo, Juken Co Ltd	Fukui, JAPAN	39.1
18	Brown & Mason Ltd	London, UK	38.3*
=19	General Smontaggi Srl	Mosezzo, ITALY	37.7
=19	John F Hunt Demolition Ltd	Grays, UK	37.7
21	Controlled Demolition Group Ltd	Wakefield, UK	35.6
22	Despe Spa	Bergarno, ITALY	32.6
23	Cardem Demolition	Bischheim, FRANCE	30.3
24	Delair/Navarra	Yvrac, FRANCE	28.8
=25	Demco Inc	NY, USA	26.9
=25	DSM Demolition Ltd	Birmingham, UK	26.9*
27	777 Demolition Ltd	London, UK	26.1
28	Kimmins Contracting Corp.	FL, USA	25.0
29	Testa Corp	MA, USA	24.8
30	Potts & Callahan, Inc	MD, USA	24.0
31	Bierlein Companies Inc	MI, USA	23.7
32	Aegek S.A.	Holargos, GREECE	23.4*
33	Hegarty Demolition	Dublin, IRELAND	22.5*
34	Midwest Steel Company Inc.	TX, USA	20.2

American contractors are certainly among the biggest in the world. We also find that data acquisition is certainly more structured and more easily accessible in North America.

From a regional point of view, as our table in 2004 also suggested, the 2005 **d&ri100** indicates that the biggest demolition market in the world is North America, closely followed by the European market.

There is a total of 37 contractors in the table from North America, up from 34 last year, and they have a combined annual sales volume of US\$ 1297 million – up by more than 13% on last year's US\$ 1144 million. The average turnover for the American contractors in the list has also increased from \$ 33.6 million per contractor last year, to \$ 35 million this year.

marginal increase

From Europe there are 54 contractors in the listing, up from 47 last year. Turnover for the European contingent increased by almost 20% to \$ 978 million, but the average turnover per European contractor in the table only increased from an average of around US\$ 17.4 per contractor last year (based on 2003 turnover) to just over \$ 18 million in this year's table.

The positive increases enjoyed by American and European contractors can be explained in two possible ways; one, American and European contractors have grown faster than others in the world or,

Information for the 2006 d&ri100

The **d&ri100** is an annual feature of *Demolition & Recycling International* magazine. If you would like to comment on the listing or send turnover/sales information for your company, please contact the list compiler, Veronika Lavey at:

Demolition & Recycling International

Southfields,
Southview Road,
Wadhurst,
East Sussex,
TN5 6TP, UK.
Tel: +44 (0)1892 786209
Fax: +44 (0)1892 786257
e-mail: veronika.lavey@khl.com

Position	Company Name	Location	Turnover for the 2005
			d&ri100 in US\$
35	Kanto Construction Industry Co., Ltd	Ota-Gnm, JAPAN	20.1
36	Concrete Cutting & Breaking Co	MI, USA	20.0
37	American Demolition/ Concrete Cutting Inc	CA, USA	19.9
38	Brunel Demolitions	Montfermeil, FRANCE	18.5
39	John Connell Demolition Ltd	Manchester, UK	17.5
40	Griffiths-McGee Demolition Co Ltd	Wembly, UK	17.3*
=41	National Wrecking Company	IL, USA	17.0
=41	TE Scudder Ltd	Wembly, UK	17.0*
43	Hughes & Salvidge (Ports) Ltd	Portsmouth, UK	16.6
44	Mercer Wrecking & Recycling Corporation	NJ, USA	16.2
45	Hochtief (Demolition)	Essen, GERMANY	16.1*
46	DDM Domontage B.V.	De Meern, NETHERLANDS	15.3
47	Sungdo Construction	Seoul, KOREA (South)	15.0
48	Robinette Demolition Inc	IL, USA	14.2*
49	Johannes Landwehr Abbruchunternehmen GmbH	Clarholz, GERMANY	14.0
50	Viscotherm AG	Uster, SWITZERLAND	13.0
51	Coleman Company Ltd	Birmingham, UK	12.8
=52	DH Griffin of Texas Inc	TX, USA	12.6
=52	PSG-International A.S	Zin, CZECH REPUBLIC	12.6
=54	Controlled Demolition Inc	MD, USA	12.0
=54	Laubscher	Ludwigshafen, GERMANY	12.0*
56	Yannuzzi Demolition & Recycling	NJ, USA	11.7
57	Old Beton Spa	Fussgana, ITALY	11.6
58	Greenspoon Specialty Contracting Ltd	Ontario, CANADA	11.5
59	Aman Environmental Construction Inc	CA, USA	11.4
60	MRP Site Development	MA, USA	11.3*
=61	Jet Demolition	Northcliff, SOUTH AFRICA	11.2
=61	Urayama Komuten, KK	Yokohama, JAPAN	11.2*
63	ICONCO Inc	CA, USA	10.2
64	Rivners AB	Skogas, SWEDEN	10.1
=65	Gateway Demolition Corp	NY, USA	10.0
=65	Jean Harzheim GmbH & Co Kg	Koln, GERMANY	10.0
=65	Richard Liesegang	Hurth, GERMANY	10.0
=65	J Mould Demolition	Berkshire, UK	10.0*
69	EURO Inc	Vinkovci, CROATIA	9.6
=70	Balfour Beatty / Major Projects	Surrey, UK	9.0
=70	Total Reclaims Demolition Ltd	Nottingham, UK	9.0
72	Hätagarna Borreteknik Sweden	Bromma, SWEDEN	8.7
73	Watanabe Demolition Industry Co. Ltd	Tokyo, JAPAN	8.3*
74	Connell Bros Ltd	Manchester, UK	8.0
75	Midwest Steel & Alloy Corp	OH, USA	7.9
76	Fortune Interior Dismantling	NJ, USA	7.2
77	Wring Group Demolition	Bristol, UK	7.0
=78	Prodemo	Epinay-sur-Seine, FRANCE	6.9
=78	Gregory Demolition Ltd	Brentford, UK	6.9*
80	Sanwa Construction	Nara Nar, JAPAN	6.6
81	Marto	Mitry Mory, FRANCE	6.3*
82	Keanes Ltd	London, UK	6.2
83	Adamo Demolition	MI, USA	6.0
84	Armoury Demolition & Recycling	Birmingham, UK	5.6*
=85	Aalco Wrecking Co Inc	MO, USA	5.5
=85	Callaghan Demolition Ltd	Kingswood, UK	5.5
87	Loxley Dismantling Co Ltd	Normanton, UK	5.3
88	Robles Demolition	TX, USA	5.2
89	Bilfinger Berger AG	Wiesbaden, GERMANY	5.1*
90	M & M Contracting of Texas	TX, USA	5.0
91	LanceBox Ltd	Northfleet, UK	4.9
92	Ling Metals Ltd	Canterbury, UK	4.8
93	CDC Demolition Ltd	Woodbridge, UK	4.7
94	Two Rivers Demolition Inc	CA, USA	4.2
95	Albertini Scavi	Parona-Verona, ITALY	4.1*
96	Murray Demolition Corp	Ontario, CANADA	4.0
=97	Button Demolition	Hemel Hempstead, UK	3.7
=97	Unno Kensetsu K.K.	Shizuoka, JAPAN	3.7
=97	Helmut Nienaber GmbH	Stuhr, GERMANY	3.7*
100	Cantieri Moderni Srl	Cantu Co, ITALY	3.2

two, contractors in other areas of the world are not as forthcoming with information. In reality it is probably a mixture of both.

From the Asia-Pacific region there are just eight contractors in this year's **d&ri100**, down from 19 last year. The total turnover for the contractors is \$ 115.2, way down on last year's combined turnover of US\$ 296 million, but the average turnover per contractor is \$ 14.4 million, not too dissimilar to last year's Asia-Pacific contractor average of US\$ 15.6 million.

To draw the conclusion that North American contractors are, in general, bigger than their European and Asia-Pacific equivalents may be a little presumptuous. In reality, however, that would certainly seem to be the case.

So, overall, according to the **d&ri100**, the world's demolition sector is looking in pretty good shape – especially in North America. The biggest contractors are getting bigger, but the overall turnover of the top 100 is also expanding. **d&ri**



important note:

All figures are listed in US\$ but in some cases have been converted from local currencies at average exchange rates for 2004. Wherever possible, sales/turnover volumes relate to 2003/4. Those sales/turnover volumes have been compiled from a variety of sources including survey responses and financial institution data records, but *D&Ri* cannot be held responsible for any errors or omissions. In some cases, however, detailed information has been impossible to obtain and consequently * after the sales volume indicates an estimated figure based on historical data and other sources.

Demolition companies just outside the d&ri100

Position	Company Name	Location	Turnover for the 2005 d&ri100 in US\$
101	H Smith (Engineers)Ltd	Orpington, UK	2.9
102	Baraldi	S. Prospero, ITALY	2.5
=101	Bonaria & Fils	Esch sur Alzette, LUXEMBOURG	2.1
=101	Philpott Demolition & Recycling	Bunwell, UK	2.1
=103	Allied Erecting & Dismantling	OH, USA	1.9*
=103	Lawson Demolition & Crushing Ltd	Shiverham, UK	1.9*
105	Jan Brandis A/S	Smorum, DENMARK	1.6
106	Skanska Construction Group Ltd	Herts, UK	1.5
=107	Mustang Demolition	Naaldwijk, NETHERLANDS	1.4
=107	Syd Bishop & Sons (Demolition) Ltd	Orpington, UK	1.4
109	C.E.D. Controlled Explosive Demolition	Udenhout, NETHERLANDS	1.1
110	Building & Demolition GMBH	Magdeburg, GERMANY	0.9

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